



**\*\* Confidential \*\***

**Planned Gift Disclosure Form**

I intend to support the mission of Olmsted Parks Conservancy (OPC) through one or more of the following planned gift mechanisms:

- A bequest in my last will and testament or codicil thereto
- A bequest in my living trust
- A beneficiary designation in my IRA
- A beneficiary designation in my life insurance policy
- A life-income gift plan (e.g., charitable remainder trust)
- A charitable trust:
  - life-income gift plan (e.g. charitable remainder trust)
  - charitable lead trust
- A gift involving real estate
- Other: \_\_\_\_\_

A provision for OPC is also included in my spouse's estate plans. Please include my spouse as a donor of this gift.

Spouse's name: \_\_\_\_\_

Below are details about the gift that I can share at this time, such as a specific use I want OPC to make of the gift and an estimated amount or value. I understand that the details of this gift might change over time, and I am under no obligation to share anything further.

\_\_\_\_\_  
\_\_\_\_\_

I (we) allow OPC to include my (our) name(s) in the 1891 Society listing online, in the donor reports and other places (no details of the gift will be shared without permission).

I (we) would like our name(s) listed as follows:

\_\_\_\_\_

I (we) prefer to remain anonymous.

Printed Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Telephone: \_\_\_\_\_ E-mail: \_\_\_\_\_

Signature: \_\_\_\_\_ Spouse signature: \_\_\_\_\_

*We are very grateful for your support!*